**IN THE MATTER OF**

**[NAME(S) OF RESPONDENT(S)]**

**STATEMENT OF ALLEGATIONS**

(Select Subsection(s) and Section 127.1 of the *Securities Act,* RSO 1990, c S.5)

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### A. OVERVIEW

1. [set out in separate, consecutively numbered paragraphs an overview of the allegations]

**B. FACTS**Staff of the Enforcement Branch of the Ontario Securities Commission (“**Enforcement Staff**”) makes the following allegations of fact:

1. [Set out in separate, consecutively numbered paragraphs each allegation of material fact relied on to substantiate the alleged breaches of Ontario securities law and/or conduct contrary to the public interest]

**C. BREACHES AND/OR CONDUCT CONTRARY TO THE PUBLIC INTEREST**Enforcement Staff alleges the following breach(es) of Ontario securities law and/or conduct contrary to the public interest:

1. [Set out in separate, consecutively numbered paragraphs each provision of Ontario securities law alleged to have been breached and/or conduct alleged to be contrary to the public interest]

**D. ORDER SOUGHT**Enforcement Staff requests that the Tribunal make the following order(s):

1. [Set out in separate, consecutively numbered paragraphs the order(s) sought, including sanctions and costs]

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| **DATED** this [day] day of [month], [year]. | [Name, address, email and telephone number of Enforcement Staff] |