



**London**  
Stock Exchange Group



June 29, 2011

**VIA EMAIL & DELIVERED**

Ontario Securities Commission  
20 Queen Street West, Suite 800  
Toronto, Ontario  
M5H 3S8

Attention: Susan Greenglass, Director, Market Regulation

Dear Ms. Greenglass:

**Re: Withdrawal of Application: TMX Group Inc. - Proposed Merger with London Stock Exchange Group PLC**

London Stock Exchange Group PLC ("LSEG") and TMX Group Inc. ("TMX Group") hereby formally withdraw the application made to the Ontario Securities Commission (the "OSC") on May 13, 2011 in connection with the proposed merger (the "Merger") of TMX Group with LSEG. We also respectfully request that the OSC cancel the public hearings on the Merger scheduled for July 21 and 22.

Yours truly,

*"Sharon C. Pel"*

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