IN THE MATTER OF THE SECURITIES ACT, R.S.O. 1990, c. S.5, AS AMENDED (the "Act")

- AND -

IN THE MATTER OF ONTARIO WEALTH MANAGEMENT CORPORATION, carrying on business as OWEMANCO

NOTICE OF HEARING

(Subsection 127(1) and section 127.1)

TAKE NOTICE THAT the Ontario Securities Commission (the "Commission") will hold a hearing pursuant to subsections 127(1) and section 127.1 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the "Act") at the offices of the Commission located at 20 Queen Street West, 17th Floor, on February 9, 2015 at 10:00 a.m. or as soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing is for the Commission to consider whether it is in the public interest to approve the Settlement Agreement dated February 5, 2015, between Staff of the Commission and Ontario Wealth Management Corporation, carrying on business as OWEMANCO;

BY REASON OF the allegations set out in the Statement of Allegations dated February 5, 2015 and such additional allegations as counsel may advise and the Commission may permit;

AND TAKE FURTHER NOTICE that any party to the proceedings may be represented by counsel at the hearing;

AND TAKE FURTHER NOTICE that upon failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding;

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AND TAKE FURTHER NOTICE that the Notice of Hearing is also available in French,

participation may be in either French or English and participants must notify the Secretary's Office in

writing as soon as possible, and in any event, at least thirty (30) days before a hearing if the participant is

requesting a proceeding to be conducted wholly or partly in French; and

ET AVIS EST ÉGALEMENT DONNÉ PAR LA PRÉSENTE que l'avis d'audience est

disponible en français, que la participation à l'audience peut se faire en français ou en anglais et que les

participants doivent aviser le Bureau du secrétaire par écrit le plut tôt possible et, dans tous les cas, au

moins trente (30) jours avant l'audience si le participant demande qu'une instance soit tenue entièrement

ou partiellement en français.

DATED at Toronto this 5th day of February, 2015.

"Josée Turcotte"

Josée Turcotte

Secretary to the Commission