

**IN THE MATTER OF THE *SECURITIES ACT*
R.S.O. 1990, c.S.5, AS AMENDED**

- AND -

IN THE MATTER OF TERRY G. DODSLEY

AMENDED NOTICE OF HEARING

(Sections 127 and 127.1)

WHEREAS a Notice of Hearing and related Statement of Allegations was issued on December 12, 2000 in respect of Terry G. Dodsley;

AND WHEREAS on the 7th day of December, 2000, the Ontario Securities Commission (the "Commission") ordered, pursuant to clause 2 of section 127(1) of the *Securities Act*, R.S.O. 1990, c.S.5, as amended (the "*Act*"), that all trading in securities by Terry G. Dodsley cease (the "Temporary Order");

AND WHEREAS by Order of the Commission dated December 20, 2000 the proceeding was adjourned *sine die*;

TAKE NOTICE that the Commission will hold a hearing pursuant to sections 127 and 127.1 of the *Act* at the offices of the Commission located at 20 Queen Street West, Toronto, Ontario in the large Hearing Room, 17th Floor on Thursday September 12, 2002 to Friday September 13, 2002 at 10:00 a.m;

TO CONSIDER whether, pursuant to sections 127(1) and 127.1 of the *Act*, it is in the public interest for the Commission:

- (a) to make an order that the respondent cease trading in securities, permanently for such time as the Commission may direct;
- (b) to make an order that the respondent be reprimanded;
- (c) to make an order that the respondent pay the costs of Staff's investigation in relation to the matters subject to this proceeding;
- (d) to make an order that the respondent pay the costs of this proceeding incurred by or on behalf of the Commission; and/or
- (e) to make such other order as the Commission may deem appropriate.

BY REASON OF the allegations set out in the related Statement of Allegations of Staff dated December 12, 2000 and such additional allegations as counsel may advise and the Commission may permit;

AND TAKE FURTHER NOTICE that any party to the proceeding may be represented by counsel if that party attends or submits evidence at the hearing;

AND TAKE FURTHER NOTICE that upon failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding.

DATED at Toronto this 1st day of August, 2002.

John Stevenson
Secretary to the Commission