

**IN THE MATTER OF THE *SECURITIES ACT*,  
R.S.O. 1990 c. S.5, AS AMENDED**

**- AND -**

**IN THE MATTER OF XPLORE TECHNOLOGIES CORP.**

**NOTICE OF HEARING  
(Sections 127 and 127.1)**

**TAKE NOTICE** that the Ontario Securities Commission will hold a hearing pursuant to section 127 of the *Securities Act*, R.S.O. 1990 c. S.5, as amended (the “Act”) at the offices of the Commission on the 17<sup>th</sup> Floor, Main Hearing Room, 20 Queen Street West, Toronto, Ontario commencing on January 27, 2006 at 2:00 p.m. or as soon thereafter as the hearing can be held:

**AND TAKE NOTICE** that the purpose of the hearing is for the Commission to consider whether, pursuant to sections 127(1) and 127.1 of the Act, it is in the public interest to make an order that:

- (a) a settlement agreement entered into by Staff of the Commission and the respondent be approved;
- (b) to make an order pursuant to subsection 127(1), clause 6 that the respondent be reprimanded for having failed to file financial statements prepared in accordance with generally accepted accounting principles; and
- (c) to make an order pursuant to subsection 127.1 of the Act that the respondent pay the costs or a portion of the costs related to this proceeding.

**AND TAKE FURTHER NOTICE** that the parties to the proceedings may be represented by counsel at the hearing; and

**AND TAKE FURTHER NOTICE** that if any party to the proceedings fails to attend, the hearing may proceed in the absence of the party and the party is not entitled to any further notice of the proceeding.

**DATED** at Toronto this 23<sup>rd</sup> day of January, 2006.

“Daisy G. Aranha”

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Per: John Stevenson  
Secretary to the Commission