

**IN THE MATTER OF THE SECURITIES ACT
R.S.O. 1990, c. S.5, AS AMENDED**

- and -

**IN THE MATTER OF
ANDREW OESTREICH**

**AMENDED NOTICE OF HEARING
(sections 127 and 127.1)**

TAKE NOTICE that the Ontario Securities Commission (the “Commission”) will hold a hearing pursuant to sections 127 and 127.1 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the “Act”), at the offices of the Commission located at 20 Queen Street West, Toronto, in the Small Hearing Room, located on the 17th Floor, commencing on Thursday, May 25, 2006, at 1:00 p.m. or as soon thereafter as the hearing can be held:

AND TAKE NOTICE that the purpose of the hearing will be for the Commission to consider whether to approve the proposed settlement of the proceeding entered into between Staff of the Commission (“Staff”) and Andrew Oestreich (“Oestreich” or the “Respondent”) pursuant to sections 127 and 127.1 of the Act, which approval will be sought by Staff and the Respondent;

BY REASON OF the allegations set out in the Statement of Allegations of Staff of the Commission and such additional allegations as counsel may advise and the Commission may permit;

AND TAKE FURTHER NOTICE that any party to the proceeding may be represented by counsel;

AND TAKE FURTHER NOTICE that upon the failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of that party, and such party is not entitled to any further notice of the proceeding.

DATED at Toronto this 19th day of May, 2006.

"John Stevenson"
John Stevenson
Secretary to the Commission