

**IN THE MATTER OF THE *SECURITIES ACT*,
R.S.O. 1990 c.S.5, AS AMENDED**

- and -

**IN THE MATTER OF JOHN DAUBNEY and
CHERYL LITTLER**

**NOTICE OF HEARING
(Sections 127 and 127.1)**

TAKE NOTICE that the Ontario Securities Commission (the “Commission”) will hold a hearing pursuant to sections 127 and 127.1 of the *Securities Act* at its offices on the 17th Floor, 20 Queen Street West, Toronto on Thursday, October 4, 2007 at 2:00 p.m. or as soon thereafter as the hearing can be held.

AND TAKE NOTICE THAT the purpose of the hearing is for the Commission to consider whether it is in the public interest to approve the settlement agreement concluded between Staff of the Commission and the Respondent Cheryl Littler;

BY REASON OF the allegations set out in the Statement of Allegations dated July 14, 2006 in this matter and such additional allegations as counsel may advise and the Commission may permit.

AND TAKE FURTHER NOTICE THAT any party to the proceeding may be represented by counsel if that party attends or submits evidence at the hearing.

AND TAKE FURTHER NOTICE THAT, upon failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of that party and such party is not entitled to any further notice in the proceeding.

DATED at Toronto this “3rd” day of October, 2007.

“John Stevenson”

John Stevenson
Secretary to the Commission

TO: Karl Scholz
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Solicitors for Cheryl Littler