



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
20 Queen Street West
Toronto ON M5H 3S8

CP 55, 19e étage
20, rue queen ouest
Toronto ON M5H 3S8

**IN THE MATTER OF THE *SECURITIES ACT*,
R.S.O. 1990, c. S.5 AS AMENDED**

- and -

IN THE MATTER OF MAGNA PARTNERS LTD.

- and -

**IN THE MATTER OF A DECISION OF THE INVESTMENT INDUSTRY
REGULATORY ORGANIZATION OF CANADA**

NOTICE OF HEARING

Section 21.7

TAKE NOTICE THAT the Ontario Securities Commission will hold a hearing pursuant to section 21.7 of the *Securities Act*, R.S.O. 1990, c S.5, as amended, to consider the Application made by Magna Partners Ltd. for a review of a decision of the Investment Industry Regulatory Organization of Canada made October 28, 2010;

AND TAKE FURTHER NOTICE THAT the hearing will be held on May 12, 2011 at 10:00 a.m. at Commission's offices at 20 Queen Street West, 17th Floor, Toronto, Ontario.

Dated at Toronto this 11th day of March, 2011

"Josée Turcotte" per

John Stevenson
Secretary to the Commission