## IN THE MATTER OF THE SECURITIES ACT, R.S.O. 1990, c. S.5, AS AMENDED

- AND -

## IN THE MATTER OF SINO-FOREST CORPORATION, ALLEN CHAN, ALBERT IP, ALFRED C.T. HUNG, GEORGE HO AND SIMON YEUNG

## NOTICE OF HEARING (Subsections 127(7) and 127(8))

**WHEREAS** on August 26, 2011, the Ontario Securities Commission (the "Commission") issued a temporary order pursuant to subsections 127(1) and 127(5) of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the "Act") and an order pursuant to subsection 144(1) of the Act varying the prior order (together, the "Temporary Order");

**AND WHEREAS** the Temporary Order ordered that all trading in the securities of Sino-Forest Corporation ("Sino-Forest") shall cease and that all trading by Allen Chan, Albert Ip, Alfred C.T. Hung, George Ho and Simon Yeung (the "Individual Respondents") in securities shall cease;

**TAKE NOTICE THAT** the Commission will hold a hearing (the "Hearing") pursuant to subsections 127(7) and (8) of the Act in Hearing Room A of the Commission, 20 Queen Street West, 17th Floor, commencing on September 8, 2011 at 9:30 a.m., or as soon thereafter as the Hearing can be held;

## **TO CONSIDER** whether it is in the public interest for the Commission:

(i) to extend the Temporary Order, pursuant to subsections 127(7) and (8) of the Act, in regard to all trading in the securities of Sino-Forest until November 23, 2011, or until such further time as considered necessary by the Commission;

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(ii) to extend the Temporary Order, pursuant to subsections 127(7) and (8) of the Act,

in regard to all trading by the Individual Respondents until January 25, 2012, or

until such further time as considered necessary by the Commission; and

(iii) to make such further orders as the Commission considers appropriate;

BY REASON OF the recitals set out in the Temporary Order and such allegations and

evidence as counsel may advise and the Commission may permit;

**AND TAKE FURTHER NOTICE** that any party to the proceedings may be represented

by counsel at the hearing;

AND TAKE FURTHER NOTICE that upon failure of any party to attend at the time

and place aforesaid, the hearing may proceed in the absence of that party and such party is not

entitled to further notice of the proceeding.

**DATED** at Toronto this 2<sup>nd</sup> day of September, 2011.

"John Stevenson"

John Stevenson

Secretary to the Commission