



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
20 Queen Street West
Toronto ON M5H 3S8

CP 55, 19^e étage
20, rue queen ouest
Toronto ON M5H 3S8

**IN THE MATTER OF THE *SECURITIES ACT*
R.S.O. 1990, c. S.5 AS AMENDED**

- and -

**IN THE MATTER OF
THIRDCOAST LIMITED AND PARRISH & HEIMBECKER, LIMITED**

**NOTICE OF HEARING
(Section 127)**

TAKE NOTICE that the Ontario Securities Commission (the “Commission”) will hold a hearing (the “Hearing”) at its offices at 20 Queen Street West, 17th Floor, Toronto, Ontario commencing on Wednesday, July 4, 2012 at 10:00 a.m. or as soon thereafter as the Hearing can be held;

TO CONSIDER whether it is in the public interest to make a cease trade order in respect of the shareholder rights plan of Thirdcoast Limited pursuant to an application by Parrish & Heimbecker, Limited.

AND TO CONSIDER whether it is in the public interest to make a cease trade order in respect of the lock-up agreements of Parrish & Heimbecker, Limited pursuant to an application by Thirdcoast Limited.

Dated at Toronto this 14th day of June, 2012.

“John Stevenson”
John Stevenson
Secretary to the Commission