IN THE MATTER OF THE SECURITIES ACT, R.S.O. 1990, c. S.5, AS AMENDED

- and -

IN THE MATTER OF MATTHEW ROBERT WHITE AND WHITE CAPITAL CORPORATION

NOTICE OF HEARING (Section 8(4))

TAKE NOTICE that the Ontario Securities Commission (the "Commission") will hold a hearing (the "Hearing") at the temporary offices of the Commission at ASAP Reporting Services Inc., Bay Adelaide Centre, 333 Bay Street, Suite 900, Toronto, Ontario commencing on Friday, January 18, 2013 at 1:00 p.m. or as soon thereafter as the Hearing can be held;

TO CONSIDER a request for stay of the Director's Decision dated January 11, 2013 pending the hearing and review of the Director's Decision.

Dated at Toronto this 16th day of January, 2013.

"John Stevenson"

John Stevenson Secretary to the Commission