



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue queen ouest
Toronto ON M5H 3S8

**IN THE MATTER OF THE SECURITIES ACT
R.S.O. 1990, C. S.5, AS AMENDED**

- AND -

**IN THE MATTER OF
BERYL HENDERSON**

**NOTICE OF HEARING
(SUBSECTION 127(1))**

TAKE NOTICE that the Ontario Securities Commission (the "Commission") will hold a hearing pursuant to section 127(1) of the *Securities Act*, R.S.O., 1990 c. S.5, as amended (the "Act") at the offices of the Commission located at 20 Queen Street West, 17th Floor, on September 18, 2013 at 10:00 a.m., or as soon thereafter as the hearing can be held.

AND TAKE NOTICE that the purpose of the hearing is for the Commission to consider whether it is in the public interest to approve the settlement agreement between Staff of the Commission and the Respondent, Beryl Henderson;

BY REASON OF the allegations set out in the Statement of Allegations dated March 30, 2012 and such additional allegations as counsel may advise and the Commission may permit;

AND TAKE FURTHER NOTICE that Beryl Henderson may be represented by counsel at the hearing and she and her counsel have indicated they intend to participate in the hearing via video conference;

AND TAKE FURTHER NOTICE that upon failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding.

DATED at Toronto this 13th day of September, 2013.

"Josée Turcotte" per

John Stevenson
Secretary to the Commission