

Ontario Cor Securities vale Commission de

Commission des valeurs mobilières de l'Ontario 22nd Floor 20 Queen Street West Toronto ON M5H 3S8 22e étage 20, rue queen ouest Toronto ON M5H 3S8

IN THE MATTER OF THE SECURITIES ACT, R.S.O. 1990, c. S.5, AS AMENDED

- and -

IN THE MATTER OF FREDERICK LAWRENCE MARLATT, also known as FREDERICK LAWRENCE MITSCHELE and MICHAEL WALLACE MINOR

AMENDED NOTICE OF HEARING (Subsections 127(1) and 127(10))

TAKE NOTICE THAT the Ontario Securities Commission (the "Commission") will hold a hearing pursuant to subsections 127(1) and 127(10) of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the "Act"), at the offices of the Commission, 20 Queen Street West, 17th Floor, commencing on February 13, 2014 at 2:00 p.m.;

TO CONSIDER whether, pursuant to paragraph 4 of subsection 127(10) of the Act, it is in the public interest for the Commission to make an order:

- 1. against Frederick Lawrence Marlatt, also known as Frederick Lawrence Mitschele ("Mitschele") that:
 - a. pursuant to paragraph 2 of subsection 127(1) of the Act, trading in securities by Mitschele cease until July 18, 2018, except that Mitschele may trade for his own account through a registrant, if he gives the registrant a copy of the Decision and Order of the British Columbia Securities Commission dated July 18, 2013 (the

"BCSC Decision") and a copy of the Order of the Commission in this proceeding, if granted;

- b. pursuant to paragraph 7 of subsection 127(1) of the Act, Mitschele resign any positions that he holds as director or officer of any issuer, other than Photo Violation Technologies Corp. 2 ("PVT2") and any issuer all the securities of which are owned beneficially by him or members of his family;
- c. pursuant to paragraph 8 of subsection 127(1) of the Act, Mitschele be prohibited until July 18, 2018 from becoming or acting as an officer or director of any issuer, other than PVT2 and any issuer all the securities of which are owned beneficially by him or members of his family;
- 2. against Michael Wallace Minor ("Minor") that:
 - a. pursuant to paragraph 2 of subsection 127(1) of the Act, trading in securities by Minor cease until July 18, 2018, except that Minor may trade for his own account through a registrant, if he gives the registrant a copy of the BCSC Decision and a copy of the Order of the Commission in this proceeding, if granted;
 - b. pursuant to paragraph 7 of subsection 127(1) of the Act, Minor resign any positions that he holds as director or officer of any issuer, other than One World Media ("OWM"), One World Smart Solutions ("OWSS") and any issuer all the securities of which are owned beneficially by him or members of his immediate family;
 - c. pursuant to paragraph 8 of subsection 127(1) of the Act, Minor be prohibited until July 18, 2018 from becoming or acting as an officer or director of any issuer, other than OWM and OWSS <u>and</u> any issuer all the securities of which are owned beneficially by him or members of his immediate family; and
- 3. To make such other order or orders as the Commission considers appropriate.

BY REASON of the allegations set out in the <u>Amended</u> Statement of Allegations of Staff of the Commission dated <u>January 21, 2014</u> and by reason of the BCSC Order, and such additional allegations as counsel may advise and the Commission may permit;

AND TAKE FURTHER NOTICE that at the hearing on <u>February 13, 2014 at 2:00</u> <u>p.m.</u>, Staff will bring an application to proceed with the matter by written hearing, in accordance with Rule 11 of the Ontario Securities Commission *Rules of Procedure* (2012), 35 OSCB 10071 and section 5.1 of the *Statutory Powers Procedure Act*, R.S.O. 1990, c. S.22, as amended, and any party to the proceeding may make submissions in respect of the application to proceed by written hearing;

AND TAKE FURTHER NOTICE that any party to the proceeding may be represented by counsel if that party attends or submits evidence at the hearing;

AND TAKE FURTHER NOTICE that upon failure of any party to attend at the time and place, the hearing may proceed in the absence of the party and such party is not entitled to any further notice of the proceeding.

DATED at Toronto this 22nd day of January, 2014.

"Daisy Aranha"

Per: Josée Turcotte Acting Secretary to the Commission