



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

P.O. Box 55, 22<sup>nd</sup> Floor  
20 Queen Street West  
Toronto ON M5H 3S8

CP 55, 22<sup>e</sup> étage  
20, rue queen ouest  
Toronto ON M5H 3S8

---

**IN THE MATTER OF THE *SECURITIES ACT*  
R.S.O. 1990, c. S.5, AS AMENDED**

**AND**

**IN THE MATTER OF  
BANK LEUMI LE ISRAEL B.M.**

**NOTICE OF HEARING  
(Section 127)**

**TAKE NOTICE** that the Ontario Securities Commission (the "Commission"), will hold a hearing pursuant to section 127 of the Securities Act, R.S.O. 1990, c. S.5, as amended (the "Act") at the offices of the Commission, located at 20 Queen St. West, Toronto, Ontario, in a Hearing Room, 17th Floor, on March 24, 2014 at 11:00 a.m. or as soon thereafter as the hearing can be held;

**AND TAKE NOTICE** that the purpose of the hearing will be for the Commission to consider whether to approve the proposed settlement of the proceeding entered into between Staff of the Commission ("Staff") and Bank Leumi Le Israel B.M. (the "Respondent") pursuant to section 127 of the Act, which approval will be sought by Staff and the Respondent;

**BY REASON OF** the allegations set out in the Statement of Allegations of Staff dated March 19, 2014;

**AND TAKE FURTHER NOTICE** that any party to the proceeding may be represented by counsel if that party attends or submits evidence at the hearing;

**AND TAKE FURTHER NOTICE** that upon failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding.

**DATED** at Toronto this 19<sup>th</sup> day of March 2014

*“Daisy G. Aranha”*

---

Per: Josée Turcotte  
Acting Secretary to the Commission

**TO:** McMillan LLP  
Brookfield Place, Suite 4400  
181 Bay Street  
Toronto, Ontario M5J 2T3