



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue queen ouest
Toronto ON M5H 3S8

**IN THE MATTER OF THE *SECURITIES ACT*,
R.S.O. 1990, c. S.5, AS AMENDED**

- AND -

**IN THE MATTER OF KINGSHIP CAPITAL CORPORATION, 2389401 ONTARIO
INC., KENNETH WHITE, DAVID HOPPS, STUART MCKINNON
and PRO-FINANCIAL ASSET MANAGEMENT INC.**

NOTICE OF HEARING

(Subsection 8(2))

TAKE NOTICE THAT the Ontario Securities Commission (the "Commission") will hold a hearing pursuant to subsection 8(2) of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the "Act") at the offices of the Commission at 20 Queen Street West, 17th Floor Hearing Room on Wednesday, July 9, 2014 and Thursday, July 10, 2014, at 10:00 a.m., or as soon thereafter as the hearing can be held;

AND TAKE NOTICE THAT the purpose of the hearing is to: (a) consider the Applicants' request for a *de novo* hearing and review pursuant to subsection 8(2) of the Act of a decision by a Director of the Compliance and Registrant Regulation Branch dated February 10, 2014 to object to the proposed transactions pursuant to section 11.9 of National Instrument 31-103 *Registration Requirements, Exemptions and Ongoing Registrant Obligations* ("NI 31-103") and section 11.10 of NI 31-103; (b) consider the Applicants' request for an Order pursuant to subsection 8(2) of the Act approving the proposed transactions and the notices filed by Kingship Capital Corporation and 2389401 Ontario Inc.; and (c) make such other order as the Commission may consider appropriate;

AND TAKE FURTHER NOTICE that any party to the proceedings may be represented by counsel at the hearing;

AND TAKE FURTHER NOTICE that upon failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceedings.

DATED at Toronto, this 3rd day of July, 2014

“Josée Turcotte”

Josée Turcotte
Acting Secretary to the Commission