



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

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20 Queen Street West  
Toronto ON M5H 3S8

CP 55, 22<sup>e</sup> étage  
20, rue queen ouest  
Toronto ON M5H 3S8

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**IN THE MATTER OF THE SECURITIES ACT  
R.S.O. 1990, c. S.5, as amended**

**-and -**

**IN THE MATTER OF  
KEITH MACDONALD SUMMERS,  
TRICOASTAL CAPITAL PARTNERS LLC,  
and TRICOASTAL CAPITAL MANAGEMENT LTD.**

**- and -**

**IN THE MATTER OF A SETTLEMENT AGREEMENT BETWEEN  
STAFF OF THE ONTARIO SECURITIES COMMISSION  
and KEITH MACDONALD SUMMERS,  
TRICOASTAL CAPITAL PARTNERS LLC,  
and TRICOASTAL CAPITAL MANAGEMENT LTD.**

**NOTICE OF HEARING  
(Section 127 of the *Securities Act*)**

**TAKE NOTICE THAT** the Ontario Securities Commission (the “Commission”) will hold a hearing pursuant to section 127 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the “Act”) at the offices of the Commission at 20 Queen Street West, 17<sup>th</sup> Floor Hearing Room on September 4, 2014 at 2:00 p.m. or as soon thereafter as the hearing can be held;

**AND TAKE NOTICE** that the purpose of the hearing is for the Commission to consider whether it is in the public interest to approve a settlement agreement between Staff of the Commission and Keith MacDonald Summers, Tricoastal Capital Partners LLC, and Tricoastal Capital Management Ltd.;

**BY REASON OF** the allegations set out in the Statement of Allegations of Staff of the Commission dated February 27, 2014 and such further additional allegations as counsel may advise and the Commission may permit;

**AND TAKE FURTHER NOTICE** that any party to the proceedings may be represented by counsel at the hearing;

**AND TAKE FURTHER NOTICE** that upon failure of any party to attend at the time and place foresaid, the hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceedings.

**DATED** at Toronto this 2<sup>nd</sup> day of September, 2014.

*“Josée Turcotte”*

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Josée Turcotte  
Acting Secretary to the Commission