



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue queen ouest
Toronto ON M5H 3S8

**IN THE MATTER OF THE *SECURITIES ACT*,
R.S.O. 1990, c. S.5, AS AMENDED**

- AND -

**IN THE MATTER OF
ERNST & YOUNG LLP
(Audits of Sino-Forest Corporation and Zungui Haixi Corporation)**

**NOTICE OF HEARING
(Sections 127 and 127.1 of the *Securities Act*)**

TAKE NOTICE THAT the Ontario Securities Commission (the “Commission”) will hold a hearing pursuant to sections 127 and 127.1 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended, at the offices of the Commission at 20 Queen Street West, 17th Floor, Hearing Room D on September 30, 2014 at 10:00 a.m. or as soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing is for the Commission to consider whether it is in the public interest to approve a settlement agreement entered into between Staff of the Commission and Ernst & Young LLP.

DATED at Toronto this 19th day of September, 2014.

“Josée Turcotte”

Josée Turcotte
Acting Secretary to the Commission