

Ontario Securities Commission Commission des valeurs mobilières de l'Ontario

22nd Floor 20 Queen Street West Toronto ON M5H 3S8

22e étage 20, rue queen ouest Toronto ON M5H 3S8

IN THE MATTER OF THE SECURITIES ACT, R.S.O. 1990, c. S.5, AS AMENDED

- and -

IN THE MATTER OF MICHAEL A. BECKLEY

- and -

IN THE MATTER OF A SETTLEMENT AGREEMENT BETWEEN STAFF OF THE ONTARIO SECURITIES COMMISSION AND MICHAEL A. BECKLEY

NOTICE OF HEARING (Section 127 of the Securities Act)

TAKE NOTICE that the Ontario Securities Commission (the "Commission") will hold a hearing pursuant to section 127 of the *Securities Act*, R.S.O., c. S.5, as amended (the "Act"), at the offices of the Commission at 20 Queen Street West, 17th Floor, Toronto, Ontario, commencing on March 16, 2015 at 10:00 a.m. or as soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing is for the Commission to consider whether it is in the public interest to approve the Settlement Agreement dated March 10, 2015 between Staff of the Commission ("Staff") and Michael A. Beckley;

BY REASON OF the allegations set out in the Statement of Allegations of Staff, dated March 12, 2015, and such additional allegations as counsel may advise and the Commission may permit;

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AND TAKE FURTHER NOTICE that any party to the proceeding may be represented by

counsel at the hearing;

AND TAKE FURTHER NOTICE that upon failure of any party to attend at the time and

place aforesaid, the hearing may proceed in the absence of that party, and such party is not entitled

to any further notice of the proceedings.

AND TAKE FURTHER NOTICE that the Notice of Hearing is also available in

French, participation may be in either French or English and participants must notify the

Secretary's Office in writing as soon as possible, and in any event, at least thirty (30) days before

a hearing if the participant is requesting a proceeding to be conducted wholly or partly in French;

and

ET AVIS EST ÉGALEMENT DONNÉ PAR LA PRÉSENTE que l'avis d'audience

est disponible en français, que la participation à l'audience peut se faire en français ou en anglais

et que les participants doivent aviser le Bureau du secrétaire par écrit le plut tôt possible et, dans

tous les cas, au moins trente (30) jours avant l'audience si le participant demande qu'une instance

soit tenue entièrement ou partiellement en français.

DATED at Toronto, this 12th day of March, 2015.

"Josée Turcotte"

Josée Turcotte

Secretary to the Commission

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