



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

22<sup>nd</sup> Floor  
20 Queen Street West  
Toronto ON M5H 3S8

22e étage  
20, rue queen ouest  
Toronto ON M5H 3S8

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**IN THE MATTER OF THE *SECURITIES ACT*,  
R.S.O. 1990, c. S.5, AS AMENDED**

**- AND -**

**IN THE MATTER OF  
SHORELINE ENERGY CORP.**

**NOTICE OF HEARING  
(Subsections 127(7) and (8))**

**WHEREAS** the Corporate Finance Branch of the Ontario Securities Commission (the “Commission”) issued an order pursuant to paragraph 2 of subsection 127(1) and subsection 127(5) of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the “Act”) on May 28, 2015 (the “Temporary Order”), ordering that, effective immediately, all trading in the securities of Shoreline Energy Corp., whether direct or indirect, cease for a period of 15 days from the date of the Temporary Order;

**TAKE NOTICE THAT** the Commission will hold a hearing in writing pursuant to subsections 127(7) and (8) of the Act at the offices of the Commission, 20 Queen Street West, 17th Floor, on Tuesday, June 9, 2015, or as soon thereafter as the hearing can be held;

**TO CONSIDER** whether it is in the public interest for the Commission:

1. to extend the Temporary Order pursuant to subsections 127(7) and (8) of the Act until the conclusion of the hearing, or until such further time as considered necessary by the Commission; and
2. to make such further orders as the Commission considers appropriate;

**BY REASON OF** the facts as set out in the Temporary Order and such further additional allegations and evidence as counsel may advise and the Commission may permit;

**AND TAKE FURTHER NOTICE** that any party to the proceedings may be represented by counsel at the hearing;

**AND TAKE FURTHER NOTICE** that upon failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of that party and such party is not entitled to further notice of the proceedings.

**DATED** at Toronto, Ontario, this 9<sup>th</sup> day of June, 2015.

*“Josée Turcotte”*

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Josée Turcotte  
Secretary to the Commission