

Ontario Securities Commission Commission des valeurs mobilières de l'Ontario

22nd Floor 20 Queen Street West Toronto ON M5H 3S8

22e étage 20, rue queen ouest Toronto ON M5H 3S8

IN THE MATTER OF THE SECURITIES ACT, R.S.O. 1990, c. S.5, AS AMENDED

- and -

IN THE MATTER OF ROBERT LAUDY WILLIAMS

NOTICE OF HEARING (Subsections 127(1) and 127(10))

TAKE NOTICE THAT the Ontario Securities Commission (the "Commission") will hold a hearing pursuant to subsections 127(1) and 127(10) of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the "Act"), at the offices of the Commission, 20 Queen Street West, 17th Floor, Toronto, Ontario commencing on October 26, 2015 at 11:00 a.m.;

TO CONSIDER whether, pursuant to paragraphs 4 and 5 of subsection 127(10) of the Act, it is in the public interest for the Commission to make an order:

- 1. against Robert Laudy Williams ("Laudy Williams") that:
 - a. pursuant to paragraph 2 of subsection 127(1) of the Act, trading in any securities by Laudy Williams cease until May 7, 2017, except that he may trade securities through one account in his own name through a registrant if he first provides a copy of the Order of the British Columbia Securities Commission (the "BCSC") dated May 7, 2015 (the "BCSC Order"), and a copy of the Order of the Commission in this proceeding, if granted, to the registrant;

- b. pursuant to paragraph 2.1 of subsection 127(1) of the Act, acquisition of any securities by Laudy Williams be prohibited until May 7, 2017, except that he may purchase securities through one account in his own name through a registrant if he first provides a copy of the BCSC Order, and a copy of the Order of the Commission in this proceeding, if granted, to the registrant;
- c. pursuant to paragraphs 8 and 8.2 of subsection 127(1) of the Act, Laudy Williams be prohibited until May 7, 2017 from becoming or acting as an officer or director of any issuer or registrant;
- d. pursuant to paragraph 8.5 of subsection 127(1) of the Act, Laudy Williams be prohibited until May 7, 2017 from becoming or acting as a registrant or promoter; and
- 2. to make such other order or orders as the Commission considers appropriate.

BY REASON of the allegations set out in the Statement of Allegations of Staff of the Commission dated September 28, 2015 and by reason of a Settlement Agreement between Laudy Williams and the BCSC dated May 7, 2015, (the "Settlement Agreement") in which Laudy Williams consents to a regulatory order made by any provincial or territorial securities regulatory authority in Canada containing any or all of the Orders set out at paragraph 2 of the Settlement Agreement, the BCSC Order, and such additional allegations as counsel may advise and the Commission may permit;

AND TAKE FURTHER NOTICE that any party to the proceeding may be represented by counsel at the hearing;

AND TAKE FURTHER NOTICE that upon failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of the party and such party is not entitled to any further notice of the proceeding;

AND TAKE FURTHER NOTICE that the Notice of Hearing is also available in French, participation may be in either French or English and participants must notify the

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Secretary's Office in writing as soon as possible, and in any event, at least thirty (30) days before

a hearing if the participant is requesting a proceeding to be conducted wholly or partly in French;

and

ET AVIS EST ÉGALEMENT DONNÉ PAR LA PRÉSENTE que l'avis d'audience

est disponible en français, que la participation à l'audience peut se faire en français ou en anglais

et que les participants doivent aviser le Bureau du secrétaire par écrit le plut tôt possible et, dans

tous les cas, au moins trente (30) jours avant l'audience si le participant demande qu'une instance

soit tenue entièrement ou partiellement en français.

DATED at Toronto this 28th day of September, 2015.

"Josée Turcotte"

Josée Turcotte Secretary to the Commission