



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

CP 55, 22^e étage
20, rue queen ouest
Toronto ON M5H 3S8

**IN THE MATTER OF THE *SECURITIES ACT*
RSO 1990, c S.5**

- AND -

**IN THE MATTER OF
QUARTZ CAPITAL GROUP LTD.
and PETER LLOYD WALLACE**

**NOTICE OF HEARING
(Subsection 127(1) and Section 127.1)**

TAKE NOTICE THAT the Ontario Securities Commission (the “Commission”) will hold a hearing pursuant to subsection 127(1) and section 127.1 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the “Act”) at the offices of the Commission at 20 Queen Street West, 17th Floor on Friday, August 19, 2016 at 2:30 p.m., or as soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing is to consider whether it is in the public interest for the Commission to approve the Settlement Agreement dated August 19, 2016, between Staff of the Commission and Quartz Capital Group Ltd. and Peter Lloyd Wallace (the “Respondents”);

BY REASON OF the allegations set out in the Statement of Allegations dated August 16, 2016 and such additional allegations as counsel may advise and the Commission may permit;

AND TAKE FURTHER NOTICE that any party to the proceeding may be represented by counsel at the hearing;

AND TAKE FURTHER NOTICE that upon failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding.

DATED at Toronto this 17th day of August, 2016.

“Robert Blair”
Robert Blair,
Acting Secretary to the Commission