Ontario Commission des Securities valeurs mobilières Commission de l'Ontario 22<sup>nd</sup> Floor 20 Queen Street West Toronto ON M5H 3S8

22e étage 20, rue queen ouest Toronto ON M5H 3S8

## IN THE MATTER OF NIXON LAU, INCOME STRATEGIX HOLDINGS LTD., INCOME STRATEGIX L.P., INCOME STRATEGIX A-CLASS L.P. and INCOME STRATEGIX I-CLASS L.P.

## NOTICE OF HEARING (Sections 127 and 127.1 of the Securities Act, RSO 1990, c S.5)

**TAKE NOTICE THAT** the Ontario Securities Commission (the "Commission") will hold a hearing pursuant to sections 127 and 127.1 of the *Securities Act*, RSO 1990, c S.5 at the offices of the Commission, 20 Queen Street West, 17<sup>th</sup> Floor, Toronto, Ontario, commencing on June 26, 2017 at 9:00 a.m., or as soon thereafter as the hearing can be held;

**AND TAKE NOTICE** that the purpose of the hearing is for the Commission to consider whether it is in the public interest to approve the Settlement Agreement dated June 13, 2017, between Staff of the Commission and Nixon Lau, Income Strategix Holdings Ltd., Income Strategix L.P., Income Strategix A-Class L.P. and Income Strategix I-Class L.P.;

**BY REASON** of the allegations set out in the Statement of Allegations of Staff of the Commission dated June 15, 2017, and such additional allegations as counsel may advise and the Commission may permit;

**AND TAKE FURTHER NOTICE** that any party to the proceeding may be represented by a representative at the hearing; and

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AND TAKE FURTHER NOTICE that upon failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of the party and such party is not

entitled to any further notice of the proceeding.

**DATED** at Toronto this 16th day of June, 2017.

"Grace Knakowski"

Grace Knakowski Secretary to the Commission