

**IN THE MATTER OF THE *SECURITIES ACT*  
R.S.O. 1990, c. S. 5, as amended**

- and -

**IN THE MATTER OF MEGA-C POWER CORPORATION, RENE PARDO,  
GARY USLING, LEWIS TAYLOR SR., LEWIS TAYLOR JR., JARED TAYLOR,  
COLIN TAYLOR and 1248136 ONTARIO LIMITED**

**NOTICE OF WITHDRAWAL**

**WHEREAS** on November 16, 2005, the Ontario Securities Commission issued a Notice of Hearing with attached Statement of Allegations of Staff pursuant to section 127 of the *Securities Act* in respect of Mega-C Power Corporation, Rene Pardo, Gary Usling, Lewis Taylor Sr., Lewis Taylor Jr., Jared Taylor, Colin Taylor and 1248136 Ontario Limited;

**AND WHEREAS** an Amended Notice of Hearing was issued on February 6, 2007;

**TAKE NOTICE** that Staff of the Commission withdraw the allegations against the respondent, Mega-C Power Corporation, as of June 4, 2007.

June 4, 2007

Staff of the Ontario Securities Commission  
20 Queen Street West  
PO Box 55, 19<sup>th</sup> Floor  
Toronto, ON M5H 3S8

Anne C. Sonnen  
LSUC # 348980

Tel: 416-593-8290  
Fax: 416-593-2319

TO: Mr. Fred A. Platt  
Barrister and Solicitor  
20 Queen Street West  
Suite 1014  
Toronto ON M5H 3R3

Solicitors for Jared Taylor, Colin  
Taylor and 1248136 Ontario Ltd.

Mr. Brian Greenspan/Mr. Peter Copeland  
Greenspan Humphrey Lavine  
15 Bedford Road  
Toronto ON M5R 2J7

Solicitors for Lewis Taylor Sr.  
and Lewis Taylor Jr.

Mr. Rene Pardo  
1235 Bay Street, Suite 400  
Toronto, ON M5K 3K4

Mr. David A. Hausman  
Fasken Martineau duMoulin LLP  
66 Wellington Street West  
Suite 3700  
Toronto ON M5K 1N6

Solicitors for the Liquidation Trustee  
of Mega-C Power Corporation

Mr. Steven I. Sofer  
Gowling LaFleur Henderson LLP  
1 First Canadian Place, Suite 1600  
100 King Street West  
Toronto, ON M5X 1G5

Solicitors for Gary Usling