



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
20 Queen Street West
Toronto ON M5H 3S8

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**IN THE MATTER OF THE *SECURITIES ACT*,
R.S.O. 1990, c. S.5, as amended**

- and -

IN THE MATTER OF CAROLINE FRAYSSIGNES COTTON

NOTICE OF WITHDRAWAL

WHEREAS on October 9, 2012, the Ontario Securities Commission (the "Commission") issued a Notice of Hearing pursuant to sections 127 and 127.1 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended, to consider whether it is in the public interest to make orders, as specified therein, in respect of Caroline Frayssignes Cotton. The Notice of Hearing was issued in connection with the allegations as set out in the Statement of Allegations (the "Statement of Allegations") filed by Staff of the Commission ("Staff") dated September 28, 2012.

TAKE NOTICE that Staff hereby withdraw the Statement of Allegations.

December 6, 2012

Staff of the Ontario Securities
Commission
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