



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

P.O. Box 55, 19<sup>th</sup> Floor  
20 Queen Street West  
Toronto ON M5H 3S8

CP 55, 19e étage  
20, rue queen ouest  
Toronto ON M5H 3S8

---

**IN THE MATTER OF THE *SECURITIES ACT*,  
R.S.O. 1990, c. S.5, AS AMENDED**

**- and -**

**IN THE MATTER OF AMERON OIL AND GAS LTD., MX-IV LTD., GAYE  
KNOWLES, GIORGIO KNOWLES, ANTHONY HOWORTH, VADIM TSATSKIN,  
MARK GRINHPUN, ODED PASTERNAK, and ALLAN WALKER**

**NOTICE OF WITHDRAWAL**

**WHEREAS** the Ontario Securities Commission (the “Commission”) issued a Notice of Hearing on December 13, 2010, to consider whether it was in the public interest to make certain orders against Ameron Oil and Gas Ltd. (“Ameron”), MX-IV LTD. (“MX-IV”), Gaye Knowles, Giorgio Knowles, Anthony Howorth (“Howorth”), Vadim Tsatskin, Mark Grinshpun, Oded Pasternak and Allan Walker, pursuant to sections 37, 127 and 127.1 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended;

**AND WHEREAS** Staff of the Commission filed a Statement of Allegations and Amended Statement of Allegations (collectively, “Staff’s Allegations”) in connection with the Notice of Hearing, dated December 13, 2010;

**TAKE NOTICE** that Staff of the Commission hereby withdraw Staff’s Allegations against Ameron, MX-IV, Giorgio Knowles and Howorth.

February 22, 2012

Staff of the Ontario Securities Commission  
20 Queen Street West  
PO Box 55, 19<sup>th</sup> Floor  
Toronto, ON M5H 3S8