

ONTARIO SUPERIOR COURT OF JUSTICE (Commercial List)

IN THE MATTER OF THE SECURITIES ACT, R.S.O. 1990, c. S.5 AS AMENDED

THE HONOURABLE) TUESDAY, THE 12 TH DAY
JUSTICE CAMPBELL) OF AUGUST, 2008
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BETWEEN:

ONTARIO SECURITIES COMMISSION

Applicant

- and -

NEW LIFE CAPITAL CORP., NEW LIFE CAPITAL INVESTMENTS INC., NEW LIFE CAPITAL ADVANTAGE INC., NEW LIFE CAPITAL STRATEGIES INC., and 1660690 ONTARIO LTD.

Respondents

APPLICATION UNDER Section 126(5) of the Securities Act

ORDER

THIS APPLICATION made by the Ontario Securities Commission (the "Commission") for an order confirming effective service of this Application and an order pursuant to section 126(5) of the *Securities Act*, R.S.O. 1990, c. S.5 continuing the Direction to TD Canada Trust issued by the Commission on August 6, 2008 and varied on August 11, 2008 was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Application, the affidavit of Stephanie Collins sworn August 7, 2008 and on hearing the submissions of counsel for the parties,

- 1. **THIS COURT ORDERS** that the time for the service and filing of this Notice of Application is abridged such that service on the Respondents on August 8, 2008 constitutes effective service.
- 2. **THIS COURT ORDERS** that the Direction to TD Canada Trust (Branch 2492, at 20 Main Street East in Grimsby, Ontario) issued by the Commission on August 6, 2008 and varied August 11, 2008, attached hereto as Schedule "A", shall continue, as varied or revoked by the Commission, until final resolution of this matter by the Commission or further order of this Court.

ENTERED AT / INSCRIT À TORONTO ON / BOOK NO:

LE / DANS LE REGISTRE NO.:

AUG 1 2 2008

PER/PAR:

IN THE MATTER OF THE SECURITIES ACT R.S.O. 1990, c. S.5, AS AMENDED

- and -

IN THE MATTER OF NEW LIFE CAPITAL CORP.,
NEW LIFE CAPITAL INVESTMENTS INC., NEW LIFE CAPITAL
ADVANTAGE INC., NEW LIFE CAPITAL STRATEGIES INC.,
and 1660690 ONTARIO INC.

VARIED DIRECTION Section 126(1)(a), (7)

TO: The Manager
TD Canada Trust
Branch 2492
20 Main Street East
Grimsby, Ontario
L3M 1M9
ph. 905-945-9256

TAKE NOTICE THAT pursuant to paragraph 126(1)(a) of the Securities Act, R.S.O. 1990, c. S.5 (the "Act") you are directed to retain under your control for safekeeping all funds, securities or property which you may have on deposit in accounts in the name of or under the control of New Life Capital Corp., New Life Capital Investments Inc., New Life Capital Advantage Inc., New Life Capital Strategies Inc. and/or 1660690 Ontario Inc. (collectively the "Respondents") including those bearing account numbers:

7302679	7302830	7302687
5209755	5209747	5209496
5209771	5208406	5209763

and hold them until the Ontario Securities Commission in writing revokes or varies this Direction or consents to release a particular fund, security or property from this Direction or until the Ontario Superior Court of Justice orders otherwise, except that you may release a total of \$87,743.54 from the funds, securities or property at the request of the Respondents.

AND TAKE FURTHER NOTICE THAT this Direction applies to any and all funds, securities or property in a recognized clearing agency and to any and all securities in the process of transfer by a transfer agent.

AND TAKE FURTHER NOTICE THAT this Direction may be served by fax or courier to the last known address of the parties named in this Direction in the records of TD Canada Trust.

DATED at Toronto this 11th day of August, 2008, as varying this Direction first dated August 6th, 2008.

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- AND -

NEW LIFE CAPITAL CORP. Respondents

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

ORDER

Ontario Securities Commission 20 Queen Street West Suite 1903, Box 55 Toronto, ON M5H 3S8

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