



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
20 Queen Street West
Toronto ON M5H 3S8

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20, rue queen ouest
Toronto ON M5H 3S8

**IN THE MATTER OF THE *SECURITIES ACT*
R.S.O. 1990, c. S.5, AS AMENDED**

- AND -

**IN THE MATTER OF
MATTHEW SCOTT SINCLAIR**

ORDER

WHEREAS on June 16, 2008, the Ontario Securities Commission (the "Commission") issued a Notice of Hearing and Staff of the Commission ("Staff") filed a Statement of Allegations in respect of Matthew Scott Sinclair (the "Respondent");

AND WHEREAS pursuant to an order made by the Commission on July 8, 2008, Staff and counsel for the Respondent attended a pre-hearing conference before the Commission on September 29, 2008;

AND UPON hearing the submissions from Staff and counsel for the Respondent;

AND WHEREAS the Commission is of the opinion that it is in the public interest to make this Order;

IT IS HEREBY ORDERED that:

1. the hearing of this matter shall be scheduled to proceed for five days commencing on Monday, April 13, 2009, at 10:00 a.m. or on such other date as is agreed by the parties and determined by the Office of the Secretary, at the offices of the Commission on the 17th floor of 20 Queen Street West in Toronto; and

2. a second pre-hearing conference shall be scheduled to proceed on January 20, 2009 commencing at 2:30 p.m. or on such other date as is agreed by the parties and determined by the Office of the Secretary, at the offices of the Commission on the 17th floor of 20 Queen Street West in Toronto.

DATED at Toronto this 30th day of September, 2008.

“Paul K. Bates”

Paul K. Bates