



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
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Toronto ON M5H 3S8

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Toronto ON M5H 3S8

**IN THE MATTER OF THE *SECURITIES ACT*,
R.S.O. 1990, c. S.5 AS AMENDED**

- and -

**IN THE MATTER OF LYNDZ PHARMACEUTICALS INC.,
LYNDZ PHARMA LTD., JAMES MARKETING LTD.,
MICHAEL EATCH and RICKEY MCKENZIE**

**TEMPORARY ORDER
Section 127(1) & 127(5)**

WHEREAS on December 4, 2008, the Ontario Securities Commission (the “Commission”) ordered pursuant to sections 127(1) and 127(5) of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the “Act”) that immediately for a period of 15 days from the date thereof: (a) all trading in securities of Lyndz Pharmaceuticals Inc. shall cease; (b) all trading in securities by the Respondents shall cease; and (c) the exemptions contained in Ontario securities law do not apply to the Respondents (the “Temporary Order”);

AND WHEREAS on December 8, 2008, the Commission issued a Notice of Hearing, accompanied by Staff’s Statement of Allegations;

AND WHEREAS on December 17, 2008, the Temporary Order was continued to February 13, 2009;

AND WHEREAS on February 13, 2009, the Temporary Order was continued to April 22, 2009;

AND WHEREAS on April 21, 2009, a hearing was held in this matter;

AND WHEREAS counsel for Michael Eatch, Rickey McKenzie, Lyndz Pharmaceuticals Inc. and James Marketing Ltd. have consented to the continuation of the Temporary Order;

AND WHEREAS Lyndz Pharma Ltd did not appear;

AND UPON RECEIVING submissions from counsel for Staff of the Commission (“Staff”);

AND WHEREAS the Commission is of the opinion that it is in the public interest to make this order;

IT IS ORDERED THAT pursuant to s. 127(8) of the Act, the Temporary Order is continued to July 7, 2009; and,

IT IS FURTHER ORDERED THAT this matter is adjourned to July 6, 2009, at 10:00 am.

DATED at Toronto this 21st day of April, 2009.

“Wendell S. Wigle”

“Suresh Thakrar”

Wendell S. Wigle, Q.C.

Suresh Thakrar