

-AND -

IN THE MATTER OF NICHOLAS DAVID REEVES

ORDER (Section 127)

WHEREAS on March 22, 2012, the Ontario Securities Commission (the "Commission") issued a Notice of Hearing pursuant to subsections 127(1) and 127(10) of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the "Act") in respect of Nicholas David Reeves ("Reeves");

AND WHEREAS on March 22, 2012, Staff of the Commission ("Staff") filed a Statement of Allegations in respect of the same matter;

AND WHEREAS on April 23, 2012, a hearing was held and the Commission heard submissions from counsel for Staff;

AND WHEREAS Reeves did not attend the hearing and no counsel or agent appeared on his behalf;

AND WHEREAS the Commission is of the opinion that it is in the public interest to make this Order;

IT IS HEREBY ORDERED that this matter is adjourned to a hearing which shall take place on May 15, 2012, at 11:00 a.m.

DATED at Toronto this 23rd day of April, 2012.

"James E. A. Turner"

James E. A. Turner