



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
20 Queen Street West
Toronto ON M5H 3S8

CP 55, 19e étage
20, rue queen ouest
Toronto ON M5H 3S8

**IN THE MATTER OF THE *SECURITIES ACT*,
R.S.O. 1990, c. S.5, AS AMENDED**

- AND -

IN THE MATTER OF BERYL HENDERSON

ORDER

WHEREAS on March 30, 2012, the Ontario Securities Commission (the “Commission”) issued a Notice of Hearing pursuant to sections 127 and 127.1 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the “Act”), in connection with a Statement of Allegations filed by Staff of the Commission (“Staff”) on March 30, 2012 with respect to Beryl Henderson (“Henderson”);

AND WHEREAS the Notice of Hearing set a hearing in this matter for May 2, 2012 at 11:30 a.m.;

AND WHEREAS on May 2, 2012, Staff appeared before the Commission and counsel for Henderson and a Crown Attorney attended the hearing via teleconference;

AND WHEREAS on May 2, 2012, the Commission ordered that the hearing of this matter be adjourned to November 22, 2012 for a confidential pre-hearing conference;

AND WHEREAS on November 22, 2012, Staff appeared before the Commission and counsel for Henderson attended the hearing via teleconference;

AND WHEREAS on November 22, 2012, the Commission heard submissions from Staff and from counsel for Henderson;

AND WHEREAS on November 22, 2012, the Commission ordered that the confidential pre-hearing conference be continued on March 4, 2013;

AND WHEREAS the Commission is of the opinion that it is in the public interest to make this order;

AND WHEREAS the parties consent to the making of this order;

IT IS HEREBY ORDERED THAT the date set for the confidential pre-hearing conference be vacated and that the confidential pre-hearing conference be adjourned to March 11, 2013 at 11:00 a.m. or to such other date as agreed to by the parties and advised by the Office of the Secretary.

DATED at Toronto this 15th day of February, 2013.

“James E. A. Turner”

James E. A. Turner