



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

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Toronto ON M5H 3S8

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20, rue queen ouest
Toronto ON M5H 3S8

**IN THE MATTER OF
THE *SECURITIES ACT*, RSO 1990, c S.5**

- AND -

**IN THE MATTER OF
ECO ORO MINERALS CORP.**

- AND -

**IN THE MATTER OF
A HEARING AND REVIEW OF A DECISION OF THE TORONTO STOCK EXCHANGE**

ORDER

**(Rules 1.8 and 3 of the
Ontario Securities Commission Rules of Procedure)**

WHEREAS:

1. on March 27, 2017, pursuant to sections 21.7 and 127 of the *Securities Act*, RSO 1990, c S.5, Courtenay Wolfe and Harrington Global Opportunities Fund Ltd. (collectively, the "**Applicants**") filed a Notice of Application with the Ontario Securities Commission (the "**Commission**") for a hearing in respect of the issuance of 10,600,000 common shares (the "**Shares**") of Eco Oro Minerals Corp. ("**Eco Oro**") by Eco Oro to four shareholders of Eco Oro on or about March 16, 2017, and the decision of the Toronto Stock Exchange (the "**TSX**") on March 10, 2017 to grant conditional approval for the issuance of the Shares (the "**Application**");
2. on April 3, 2017, the Commission issued an Order setting a schedule for the hearing of the Application and the exchange of materials (the "**Scheduling Order**");
3. on April 3, 2017, Trexs Investments, LLC, Amber Capital LP and Paulson & Co. Inc. filed written submissions for respective motions for leave to

- intervene in the Application with full standing, including the right to adduce evidence and make submissions;
4. in accordance with Rule 11.4 of the *Ontario Securities Commission Rules of Procedure* (2014), 37 OSCB 4168, and subsection 5.1(1) of the *Statutory Powers Procedure Act*, RSO 1990, c S.22, the motions for leave to intervene were heard by means of written hearings;
 5. Eco Oro consents to, Staff of the Commission does not oppose, and the Applicants and the TSX take no position on the motions for leave to intervene; and
 6. the Commission is of the opinion that it is in the public interest to make this Order;

IT IS HEREBY ORDERED THAT:

1. Trexs Investments, LLC, Amber Capital LP and Paulson & Co. Inc. are each granted leave to intervene in the Application, including the right to adduce evidence and make submissions; and
2. Leave to intervene is granted on the condition that the intervenors abide by the Scheduling Order, including by serving and filing any written materials for the Application by no later than 5:00 p.m. on Thursday, April 13, 2017.

DATED at Toronto, this 7th day of April, 2017.

"D. Grant Vingoe"

D. Grant Vingoe

"Monica Kowal"

Monica Kowal

"Frances Korczyk"

Frances Korczyk