

**SCHEDULE "B"**

**IN THE MATTER OF THE *SECURITIES ACT*  
R.S.O. 1990, c.S.5, AS AMENDED**

**AND**

**IN THE MATTER OF NORMAN FRYDRYCH**

**UNDERTAKING TO THE  
ONTARIO SECURITIES COMMISSION**

I, Norman Frydrych, am a Respondent to a Notice of Hearing dated April 15, 2004 issued by the Ontario Securities Commission. I undertake to the Ontario Securities Commission that I will never apply for registration in any capacity under Ontario securities law. I further undertake that I will never have any ownership interest, directly or indirectly, in any registrant. I have agreed to such terms as set out in the settlement agreement between Staff of the Commission and me dated May 16, 2005

\_\_\_\_\_  
"JF"  
Witness:

Date: May 16, 2005

\_\_\_\_\_  
"Norman Frydrych"  
Norman Frydrych

Date: May 16, 2005

Acknowledgement as Received by,

\_\_\_\_\_  
John Stevenson  
the Secretary to the  
Ontario Securities Commission

Date: May , 2005